FinxS Sales Competence Assessment -Recruitment

This assessment is based on the responses given in the FinxS® Sales Competence Assessment Questionnaire. This assessment should not be the sole criterion for making decisions about the individual. The purpose of this assessment is to provide supporting information.

Sam Sample

Organisation:



Black Bull Performance Group info@blackbullperformance.com +61 2 6243 4830 www.blackbullperformance.com



Introduction to the FinxS Sales Competence Assessment:

The FinxS Sales Competence Assessment is designed to identify the respondent's present level of proficiency in 18 critically important sales competences for selling success.

It is very important to note that the FinxS Sales Competence Assessment is designed for individuals who have at least some sales experience. Individuals who do not have any background in sales cannot accurately interpret the statements in the questionnaire.

How to use the FinxS Sales Competence Assessment:

This assessment identifies the respondent's strengths and areas for development in sales and the percentage matches for different types of sales job roles.

Please keep in mind that your FinxS Sales Competence Assessment reflects the respondent's current level of competence. This means that they can develop their skills in all of the 18 sales competences with training and coaching.

Ideally, you will be able to review the results with a professional sales coach who has been trained to interpret the FinxS Sales Competence Assessment. They have the experience and skills to decipher the important implications of the results. Also, they understand the "mindsets" that make up the respondent's scores.



Note about the use of pronouns:

This assessment uses the now preferred singular "they" as a gender-neutral language to avoid bias toward a particular sex or social gender.

Disclaimer:

The FinxS Sales Competence Assessment results should never, and in no circumstances, be used as the sole criterion to make decisions. It is not designed, and cannot be used, to make "yes-no" recruitment decisions. One must always consider many other factors, such as skills, attitudes, intelligence, knowledge, education and experience that are not measured by this assessment.

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Executive Summary

Below, you will find the respondent's scores for the 18 sales competences based on their responses in the FinxS® Sales Competence Assessment questionnaire. As you review the results, remember that they reflect their current level of competence. If they so choose, they can develop their skills in all of the 18 sales competences.

While reviewing the scores, consider how important the different competences are to your specific sales job requirements. For example, the respondent may have a low score with a competence that is not important to the success in your sales job. Therefore, it may not be very relevant and it may actually be beneficial that the respondent does not focus on it.

Also, you may want to review the respondent's hard-wired, behavioural style scores for the same 18 sales competences in the FinxS® Sales 18 assessment. It will help you by providing corroborating information as well as to identify areas you may want to explore more.

Overall Scores

57%	Prospecting	38%	Active Listening
38%	Qualifying	48%	Critical Thinking
10%	Building Rapport	86%	Ambition and Initiative
19%	Following the Sales Process	99%	Presenting
99%	Goal Orientation	57%	Time Management
10%	Needing Approval	99%	Dealing with Failure
67%	Controlling the Sales Process	99%	Determined Competitiveness
99%	Handling Objections	48%	Money Concept
57%	Questioning Effectiveness	67%	Emotional Distance

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Individual scores

PROSPECTING Actively pursuing new business, Reluctance to call on prospects; 57% having the mindset of a "FARMER" having the mindset of a "HUNTER" and waiting for opportunities to show and taking responsibility for finding up. Focus on cultivating existing sales opportunities. customers for more business. Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner QUALIFYING Very eager to present and give away Willing to engage in a deliberate information, whether it is appropriate 38% process of questioning and listening to the prospect's situation or not; to determine whether the prospect is tries to close early, often forgetting a good fit for business and likely to buy prior to presenting and/or to take time or effort to uncover the Sales Revealer prospect's potential for proper proposing. business fit. Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner

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Is not focused on b appears self-center oriented; avoids int difficult to be genui the prospect's need Maybe too shy.	red or self- imacy; finds it nely interested in	BUILDING RAPPORT 10% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Provider Sales Counselor Sales Partner	Being able to create trust and rapport with prospects quickly. Adjusting one's own personality style to the style of the prospect in order to create a sense of ease for the prospect.
Impatient, and reluc detailed processes Generally attempts and "wing it." Impul follow instructions of	or procedures. to cut corners sive, not prone to	FOLLOWING THE SALES PROCESS 19% Sales Revealer Sales Creator Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor	Having the patience and attention to detail to follow a step-by-step process. Believing that systematically following well-defined processes will provide the best results.

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Likes to live in a moment without	GOAL ORIENTATION	Avidly pursuing goals and higher
continuously pursuing higher levels of performance, easily satisfied with the status quo when it comes to	99%	 levels of performance. Setting high goals, then determining the necessary activities to achieve the
personal accomplishment and level of income.	Sales Revealer	goals. Rarely being satisfied with own current level of performance.
	Sales Creator	
	Sales Forerunner	
	Sales Innovator	
	Sales Dealer	
	Sales Provider	
	Sales Counselor	
	Sales Partner	
Self-confident, does not seek	NEEDING APPROVAL	Seeks prospect's approval in order
approval from others to get emotional needs met, willing to be assertive and politely demanding	10 //	to feel better about oneself and to have their emotional needs met. Believes it is necessary to please
without regard for whether it will result in being "dis-liked."	Sales Revealer	other people in life, not willing to be assertive if it will cause others to
	Sales Creator	disapprove.
	Sales Forerunner	
	Sales Innovator	
	Sales Dealer	
	Sales Provider	
	Sales Counselor	
	Sales Partner	

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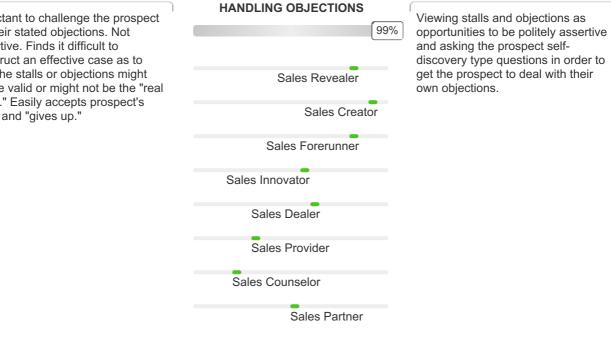
Sam Sample Organisation: FinxS	Date: 06.01.2019		A CONTRACT OF CONTRACT
without one. Has	others to take cess, drifts away prefers to proceed	CONTROLLING THE SALES PROCESS 67% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer	Being willing and able to set the conditions for a meeting, describing the process to a prospect and stating potential outcomes. Then being able to gently control the conversation.

Sales Provider

Sales Counselor

Sales Partner

Reluctant to challenge the prospect on their stated objections. Not assertive. Finds it difficult to construct an effective case as to why the stalls or objections might not be valid or might not be the "real issue." Easily accepts prospect's stalls and "gives up."



Sam Sample Organisation: FinxS	Date: 06.01.2019		Tear	
Believes that que "intrusive" and th ask too many. Do structured approa questions. Easily and tell" mode.	at one should not bes not create a ach to asking	QUESTIONING EFFECTIVENESS 57% Sales Revealer Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner	Creating a structured system of questions to "diagnose" the prospect's situation and determining the likelihood of a fit between the prospect's needs and the salesperson's product or service.	ſ
listen. Formulatin		ACTIVE LISTENING 38% Sales Revealer	Actually seeking to understand what the other person is attempting to communicate. Going beyond "hearing" and focusing on the various messages (words, tonality, body language).	L

Sales Creator

Sales Forerunner

Sales Dealer

Sales Provider

Sales Counselor

Sales Innovator

Sales Partner

FinxS

Organisation: Date:

Date: 06.01.2019



Often fails to apply current	CRITICAL THINKING	Being able to apply existing
knowledge to solve new problems.	48%	knowledge to solving new problems.
Generally, spends little time solving problems, meaning if the answer is		Being able to suspend judgement to check the validity of a proposition or
not readily apparent, lacks the patience to use logic, deductive	Sales Revealer	action. Taking multiple perspectives into consideration.
reason to solve the problem.	Sales Creator	
	Sales Creator	
	Sales Forerunner	
	Sales Innovator	
	Sales Dealer	
	Sales Provider	
	Sales Counselor	
	Sales Partner	
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Waiting for others to initiate action	AMBITION AND INITIATIVE	Constantly striving to achieve higher
and to be told what to do. Not	86%	levels of performance. Not waiting
attempting to achieve higher levels of performance. Requiring		for good things to happen, believing it is up to oneself to make good
supervision and direction to begin new initiatives.	Sales Revealer	things happen.
supervision and direction to begin new initiatives.		things happen.
	Sales Creator	things happen.
		things happen.
	Sales Creator	things happen.
	Sales Creator Sales Forerunner Sales Innovator	things happen.
	Sales Creator Sales Forerunner	things happen.
	Sales Creator Sales Forerunner Sales Innovator	things happen.
	Sales Creator Sales Forerunner Sales Innovator Sales Dealer	things happen.
	Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider	things happen.

Organisation: FinxS

Date: 06.01.2019



Presentations are often ineffective	PRESENTING	Effectively engaging an audience
because fails to engage the audience, thus losing the attention of others. The presentations go in	99%	and able to hold their attention with good communication skills, insightful questions and dramatic presentation
circles. Audience may find it difficult to know what is expected from them	Sales Revealer	techniques.
after the presentation.	Sales Creator	
	Sales Forerunner	
	Sales Innovator	
	Sales Dealer	
	Sales Provider	
	Sales Counselor	
	Sales Partner	
		[]
Not structuring schedule effectively	TIME MANAGEMENT	Competently managing one's
or not executing scheduled activities efficiently. Easily distracted by	5776	schedule and activities to make the best use of time. Not wasting time
interruptions, or anything that		with "avoidance" behaviours, not
interruptions, or anything that appears to be more interesting.	Sales Revealer	with "avoidance" behaviours, not procrastinating on important tasks.
	Sales Revealer Sales Creator	
	•	
	Sales Creator	
	Sales Creator Sales Forerunner	
	Sales Creator Sales Forerunner Sales Innovator	
	Sales Creator Sales Forerunner Sales Innovator Sales Dealer	
	Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider	

Sam Sample Organisation: FinxS	Date: 06.01.2019		A LAND AND A
Seeing failure as a experience only. It as a chance to lea Reluctant to take result in failure.	Not viewing failure arn and improve.	DEALING WITH FAILURE 99% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner	Seeing failure as a temporary state. Viewing failure as a chance to learn and improve. Being willing to take a risk at losing; in order to win. Not being wedded to the idea of security in all matters.
Prefers to achieve the help of or toge Not inclined to gai advantage. Lacks be at the top or to	ether with others. In competitive the motivation to	DETERMINED COMPETITIVENESS 99% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner	Relentlessly pushing to win, striving to gain competitive advantage, always looking to improve. Looking at the competition and areas to exploit.

Sam	Sample	
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Date: 06.01.2019



Feels guilty making a "too large" commission on a sale, doesn't believe oneself is deserving of making "a lot" of money, feels high degree of customer empathy when prospect complains that "the price is too high".	MONEY CONCEPT 48% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor	Viewing making money as a healthy endeavor. Believing making money is just compensation for selling activities. Valuing one's own time and not being afraid to charge money for it.
Allowing emotions to distract oneself during the sales process. Becoming easily swayed by prospect's reassurances; making assumptions about the prospect's intentions based on positive feelings.	Sales Partner EMOTIONAL DISTANCE 67% Sales Revealer Sales Creator Sales Forerunner Sales Innovator Sales Dealer Sales Provider Sales Counselor Sales Partner	Remaining emotionally aloof during the sales process, not letting prospect's reassurances or positive statements deter from executing the sales process and asking the right questions.



Mindset Summary

Mindsets are the building blocks of the 18 critical competences for selling success. They are like basic instincts. They are the way a person approaches solving problems and overcoming challenges. Mindsets are the respondent's survival mechanism.

Mindset Definitions

Conquering	Reaching the full potential by making sure nobody or anything stops one from achieving the goal.
Hunter	Reaching the full potential by wanting to have everything right now.
Persistence	Reaching the full potential by using failure as a reason to do better next time.
Reading the situation	Reaching the full potential by understanding how others see the world.
Logic	Reaching the full potential by following a plan, no matter what.
Hunger	Reaching the full potential by never being satisfied.
Empathy	Reaching the full potential by connecting with people and gaining their trust.
Social approval	Reaching the full potential by gratifying others' needs.
Taking control	Reaching the full potential by not being dependent on anyone else
Next Step	Reaching the full potential by continuously thinking what is next
Finding the truth	Reaching the full potential by understanding all aspects impacting the situation.
Influencing	Reaching the full potential by convincing others



Mindset Summary Table

Each of the Sales Competences is based on one to three Mindsets. The competence score is derived not only from the mindsets, but also from questions not connected to the mindsets. The table below shows how the respondent's Mindsets create the 18 Sales Competence Scores. Please consult a sales coach who has been trained to interpret the Mindsets and their implications.

Prospecting	57%
Next Step	99%
Influencing	69%
Hunger	94%
Qualifying	38%
Finding the truth	67%
Reading the situation	67%
Hunter	83%
Building Rapport	10%
Empathy	10%
Reading the situation	67%
Following the Sales Process	19%
Logic	42%
Goal Orientation	99%
Hunger	94%
Next Step	99%
Needing Approval	10%
Social approval	10%
Empathy	10%
Controlling the Sales Process	67%
Next Step	99%
Reading the situation	67%
Taking control	69%
Handling Objections	99%
Hunter	83%
Conquering	76%
Questioning Effectiveness	57%
Finding the truth	67%
Conquering	76%

Active Listening	38%
Finding the truth	67%
Logic	42%
Critical Thinking	48%
Hunger	94%
Logic	42%
Reading the situation	67%
Ambition and Initiative	86%
Taking control	69%
Presenting	99%
Influencing	69%
Logic	42%
Taking control	69%
Time Management	57%
Hunter	83%
Next Step	99%
Taking control	69%
Dealing with Failure	99%
Persistence	99%
Reading the situation	67%
Determined Competitiveness	99%
Hunter	83%
Persistence	99%
Money Concept	48%
Hunter	83%
Influencing	69%
Conquering	76%
Emotional Distance	67%
Conquering	76%
Hunter	83%



Sales Job Roles Summary Page

The FinxS Sales Competence Assessment calculates, for the respondent, a percentage match for each of the sales roles. The roles are ranked from highest to lowest. As you review the match percentages, remember that the scores reflect the respondent's current level of competence. With enough motivation and dedication, any competence can be developed in time. If Sam so chooses, they have potential develop in all of the 18 sales competences.

Job Roles - Top Roles

These sales roles are presently the most comfortable to Sam and create the best opportunities for success.

90%	89%	80%	79%
Sales Revealer	Sales Creator	Sales Forerunner	Sales Dealer

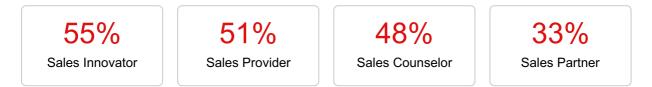
Job Roles - Potential Roles

At this time, these sales roles are more challenging to Sam but with effort and ongoing development could become a fit.



Job Roles – Marginal Roles

Currently, these sales roles are the most difficult for Sam and would require significant improvements in several areas to become a fit.





Sales Job Roles Definitions:

SALES REVEALER (90%)

Selling of a product/service that is easy for prospects to understand. However, they are not familiar with it yet, or are not aware they have a need for it. The buying decision is fairly easy and quick. The selling process is often, but not always, a one-call sale. Once the prospect buys, the sales professional rarely, if ever, interacts with the customer.

Typically involves:

- Almost always one sales call
- Single decision maker
- Quick and low-risk decision

Moderate pricing

• No further commitment by the prospect

• Uncomplicated offering

This Sales Role entails:

Latent Need Prospect is not aware of the need or want at the present time.	Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has significant consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale.	Long Relationship The relationship with the prospect continues long after the initial sale.

Sales Revealer	Sam	Sales Revealer	Sam
Prospecting	54%	Active Listening	91%
Qualifying	78%	Critical Thinking	78%
Building Rapport	99%	Ambition and Initiative	94%
Following the Sales Process	90%	Presenting	77%
Goal Orientation	77%	Time Management	79%
Needing Approval	99%	Dealing with Failure	77%
Controlling the Sales Process	83%	Determined Competitiveness	77%
Handling Objections	77%	Money Concept	59%
Questioning Effectiveness	70%	Emotional Distance	28%



SALES CREATOR (89%)

Selling of an uncomplicated product/service that prospects typically understand quickly. However, they have not heard of it before, or are not aware they have a need for it. The buying decision is easy and fast. The selling process is often, but not always, a one-call sale. The sale creates a long-term relationship between the customer and the sales professional that is usually due to support and/or service requirements.

Typically involves:

- One or two sales calls
- Fast decision
- Limited or no initial investment

Periodic payments by the customer After sale support by sales professional sup

- After sale support by sales professional and/or others
- Additional sales opportunities after the initial sale

This Sales Role entails:

Latent Need Prospect is not aware of the need or want at the present time.		Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.) 	Complex Sales Cycle Prospect takes time to make decision because it has significant consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale.		Long Relationship The relationship with the prospect continues long after the initial sale.

Sales Creator	Sam	Sales Creator	Sam
Prospecting	83%	Active Listening	78%
Qualifying	91%	Critical Thinking	65%
Building Rapport	25%	Ambition and Initiative	95%
Following the Sales Process	90%	Presenting	90%
Goal Orientation	77%	Time Management	83%
Needing Approval	99%	Dealing with Failure	88%
Controlling the Sales Process	71%	Determined Competitiveness	88%
Handling Objections	90%	Money Concept	83%
Questioning Effectiveness	70%	Emotional Distance	41%



SALES FORERUNNER (80%)

Selling of a product/service that is complex. The prospects are not familiar with it yet, or are not aware they have a need for it. Involves a complicated and long buying decision that may involve multiple decision makers. Once the sale is closed, the sales professional does not continue to interact with the customer.

Typically involves:

- Multiple sales calls
- Several decision makers with differing needs
- Lengthy decision-making process
- Complicated offering requiring support material
- Expensive product/service
- No ongoing service

This Sales Role entails:

atent Need Prospect is not aware of the need or vant at the present time.	Expressed Need Prospect is aware of the need want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has signific consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale.	Long Relationship The relationship with the prosp continues long after the initial s

Sales Forerunner	Sam	Sales Forerunner	Sam
Prospecting	83%	Active Listening	46%
Qualifying	57%	Critical Thinking	71%
Building Rapport	50%	Ambition and Initiative	81%
Following the Sales Process	97%	Presenting	77%
Goal Orientation	58%	Time Management	96%
Needing Approval	70%	Dealing with Failure	38%
Controlling the Sales Process	83%	Determined Competitiveness	51%
Handling Objections	77%	Money Concept	83%
Questioning Effectiveness	70%	Emotional Distance	41%



SALES INNOVATOR (55%)

Selling of a product/service that is complicated. The prospects are not familiar with it yet or are not aware they have a need for it. Involves a complex and lengthy buying decision that may involve multiple decision makers. Sometimes they may have conflicting views and opinions. The sale creates an on-going relationship that requires the sales professional to remain actively involved to protect and further deepen the relationship.

Typically involves:

- Many sales calls
- Multiple decision makers
- Difficult to understand product/service
- Significant investment
- Long-term commitment by both parties
- Nurturing the relationship after the sale

This Sales Role entails:

Latent Need Prospect is not aware of the need or want at the present time.	Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has significan consequences.
Short Relationship The relationship with the prospect does not continue after the initial	Long Relationship The relationship with the prospect continues long after the initial sale

Sales Innovator	Sam	Sales Innovator	Sam
Prospecting	96%	Active Listening	35%
Qualifying	35%	Critical Thinking	59%
Building Rapport	5%	Ambition and Initiative	81%
Following the Sales Process	65%	Presenting	51%
Goal Orientation	13%	Time Management	79%
Needing Approval	60%	Dealing with Failure	13%
Controlling the Sales Process	83%	Determined Competitiveness	51%
Handling Objections	45%	Money Concept	97%
Questioning Effectiveness	83%	Emotional Distance	34%



SALES DEALER (79%)

Selling of a product/service that is easy to understand and the prospects are already familiar with it. They have typically purchased a similar product/service in the past. The buying decision is fairly easy and quick. The selling process is often only a one-call sale and the sale usually happens only once. Once the prospect buys, the sales professional rarely interacts with the customer.

Typically involves:

- Only one sales call
- One decision maker
- Quick decision by the prospects

This Sales Role entails:

- Uncomplicated product/service
- Reasonable pricing
- No additional service requirements

Latent Need Prospect is not aware of the need or want at the present time.	Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has significant consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale.	Long Relationship The relationship with the prospect continues long after the initial sale.

Sales Dealer	Sam	Sales Dealer	Sam
Prospecting	47%	Active Listening	97%
Qualifying	91%	Critical Thinking	78%
Building Rapport	99%	Ambition and Initiative	81%
Following the Sales Process	65%	Presenting	51%
Goal Orientation	64%	Time Management	70%
Needing Approval	70%	Dealing with Failure	25%
Controlling the Sales Process	83%	Determined Competitiveness	51%
Handling Objections	51%	Money Concept	59%
Questioning Effectiveness	92%	Emotional Distance	71%



SALES PROVIDER (51%)

Selling of a product/service that is easy to understand and the prospects are already familiar with it. They have almost always purchased a similar product/service in the past. The buying decision is low risk, easy and fast. The selling process is usually a one-call sale. The sale establishes a long-term relationship with the customer that usually involves periodic support and/or service needs.

Typically involves:

- One or two sales calls
- Quick decision
- Low or no initial investment

This Sales Role entails:

- Periodic payments by the customer
- After sale support by sales professional and/or others
- Upsell/cross-sell opportunities after the first sale

Latent Need Prospect is not aware of the need or want at the present time.	Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has significant consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale	Long Relationship The relationship with the prospect continues long after the initial sale.

Sales Provider	Sam	Sales Provider	Sam
Prospecting	54%	Active Listening	69%
Qualifying	91%	Critical Thinking	91%
Building Rapport	10%	Ambition and Initiative	16%
Following the Sales Process	22%	Presenting	51%
Goal Orientation	38%	Time Management	92%
Needing Approval	20%	Dealing with Failure	25%
Controlling the Sales Process	92%	Determined Competitiveness	51%
Handling Objections	13%	Money Concept	65%
Questioning Effectiveness	54%	Emotional Distance	41%



SALES COUNSELOR (48%)

Selling of a product/service that is complex. The prospects are already familiar with it and feel they need it. A complicated and long buying decision that may involve multiple decision makers. The prospects have typically purchased a similar product/service in the past, or it is a significant purchase they are making for the first time. The sales process often requires a pilot/demo of the product/service. The sale is a one-time event requiring no on-going support from the sales professional or others.

Typically involves:

Several sales callsMultiple decision makers

- Complex offering
- Significant investment; financing may be required
- Slow and more emotional decision by the prospects No contact by the sales professional after the sale

This Sales Role entails:

Latent Need Prospect is not aware of the need or want at the present time.	Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.	Complex Sales Cycle Prospect takes time to make decision because it has significan consequences.
Short Relationship The relationship with the prospect does not continue after the initial sale	Long Relationship The relationship with the prospect continues long after the initial sale

Sales Counselor	Sam	Sales Counselor	Sam
Prospecting	41%	Active Listening	69%
Qualifying	91%	Critical Thinking	97%
Building Rapport	40%	Ambition and Initiative	55%
Following the Sales Process	11%	Presenting	13%
Goal Orientation	51%	Time Management	79%
Needing Approval	5%	Dealing with Failure	13%
Controlling the Sales Process	92%	Determined Competitiveness	38%
Handling Objections	5%	Money Concept	78%
Questioning Effectiveness	67%	Emotional Distance	67%



SALES PARTNER (33%)

Selling of a product/service that is complex and the prospects are already familiar with it. A complex and significant buying decision that may involve multiple decision makers with wide ranging needs. The prospects have usually purchased a similar product/service in the past, or it is a significant purchase they are making for the first time. They may be experiencing poor service by the current provider. The sales process often requires a pilot/demo of the product/service. The sale establishes a long-term relationship causing the prospects to assess the support and service capability carefully.

Typically involves:

- Several sales calls
- Multiple decision makers
- Risky and more emotional decision by the prospects
- Complex, enterprise wide offering
- Significant investment; financing may be required
- Long-term support and/or maintenance contracts

This Sales Role entails:

Latent Need Prospect is not aware of the need or want at the present time.		Expressed Need Prospect is aware of the need or want.
Short Sales Cycle Prospect makes buying decision quickly.		Complex Sales Cycle Prospect takes time to make decision because it has significar consequences.
f Short Relationship The relationship with the prospect does not continue after the initial sale.		Long Relationship The relationship with the prospec continues long after the initial sal

Sales Partner	Sam	Sales Partner	Sam
Prospecting	41%	Active Listening	35%
Qualifying	91%	Critical Thinking	78%
Building Rapport	5%	Ambition and Initiative	29%
Following the Sales Process	6%	Presenting	5%
Goal Orientation	13%	Time Management	54%
Needing Approval	5%	Dealing with Failure	5%
Controlling the Sales Process	79%	Determined Competitiveness	5%
Handling Objections	38%	Money Concept	78%
Questioning Effectiveness	67%	Emotional Distance	96%



Sales Model Scores

The theoretical construction of the FinxS Sales Assessment is based on several independent continuums of a sales job. The construction is presented below. The Sales questionnaire measures sales competences, job roles, and the person's perceived inclination to each of the continuums. Each end of a continuum is presented separately below, along with the respondent's current score.

d or want at the		79%
d Need		
		53%
es Cycle		
		77%
Sales Cycle		
ecision because gnificant		54%
ationship		
t does not		74%
ationship		
t continues long		57%
	ct is not aware of ed or want at the t time. ed Need ct is aware of the r want. es Cycle ct makes buying n quickly. Sales Cycle ct takes time to ecision because ignificant uences. lationship ationship with the ct does not e after the initial ationship ationship with the ct continues long e initial sale.	ed or want at the t time. ad Need ct is aware of the r want. es Cycle ct makes buying n quickly. Sales Cycle ct takes time to ecision because ignificant uences. lationship ationship with the ct does not e after the initial ationship ationship with the ct continues long



Sales Model Scores

The table below breaks down each of the Job Roles into the 18 sales competences. The higher the competence, the better the match between your perceived competence level and the required competence level for the role. Please note that a low match percentage may indicate your competence level is either higher or lower than what the job role actually requires.

Sam	Sales Revealer	Sales Creator	Sales Forerunner	Sales Innovator	Sales Dealer	Sales Provider	Sales Counselor	Sales Partner
Prospecting	54%	83%	83%	96%	47%	54%	41%	41%
Qualifying	78%	91%	57%	35%	91%	91%	91%	91%
Building Rapport	99%	25%	50%	5%	99%	10%	40%	5%
Following the Sales Process	90%	90%	97%	65%	65%	22%	11%	6%
Goal Orientation	77%	77%	58%	13%	64%	38%	51%	13%
Needing Approval	99%	99%	70%	60%	70%	20%	5%	5%
Controlling the Sales Process	83%	71%	83%	83%	83%	92%	92%	79%
Handling Objections	77%	90%	77%	45%	51%	13%	5%	38%
Questioning Effectiveness	70%	70%	70%	83%	92%	54%	67%	67%
Active Listening	91%	78%	46%	35%	97%	69%	69%	35%
Critical Thinking	78%	65%	71%	59%	78%	91%	97%	78%
Ambition and Initiative	94%	95%	81%	81%	81%	16%	55%	29%
Presenting	77%	90%	77%	51%	51%	51%	13%	5%
Time Management	79%	83%	96%	79%	70%	92%	79%	54%
Dealing with Failure	77%	88%	38%	13%	25%	25%	13%	5%
Determined Competitiveness	77%	88%	51%	51%	51%	51%	38%	5%
Money Concept	59%	83%	83%	97%	59%	65%	78%	78%
Emotional Distance	28%	41%	41%	34%	71%	41%	67%	96%
Total Score	90%	89%	80%	55%	79%	51%	48%	33%



Excuse Index®

Not everyone is looking for or enjoys a job in sales. Those who do not get motivation and fulfillment in sales can easily divert their attention to other tasks rather than solely focusing on the current prospects and developing their business potential. The FinxS Sales Competence Assessment questionnaire calculates an Excuse Index ® by providing the respondent with possible choices that would lead to the avoidance of sales related activities. The lower the Excuse Index® percentage is, the more likely the person is to ignore non-sales activities and instead focus on actions that directly produce sales results.



Questions

Below you will find suggested questions for the 18 sales competences for selling success. The questions are not generic. They are based on the respondent's individual scores. You do not need to use all of the questions. You can also use them to help formulate questions for your specific situation.

PROSPECTING

- Describe your prospecting process.
- Tell me about how you balance your prospecting activities between cold and existing leads. Did you get to a point that you felt you did not have to prospect any more?
- When it comes to prospecting, tell me about the activities that generate the best results for you. Tell me about the activities that just do not work well.

QUALIFYING

- Tell me about a time when you decided not to do business with a prospect. Why did you decide not to move forward?
- Describe the system you use to qualify prospects.
- If you had to pick one way to qualify a prospect, what would it be?

BUILDING RAPPORT

- Describe how you build trust with prospects quickly and effectively.
- How would your prospects describe you? What would they say they like most and least about you?
- Tell me about a situation when you realised a prospect was not responding to you well. What happened and why?

Date: 06.01.2019



FOLLOWING THE SALES PROCESS

- Do you think successful sales professionals are born or made? Why?
- Describe the sales process at your current/previous job.
- Tell me about the parts of the sales process you use that improve your success? What parts hinder your success? Why?

GOAL ORIENTATION

- When have you been most satisfied in your life? Why?
- Tell me about your most significant professional accomplishment. Why did you pick this one?
- Give me a recent example when you were not able to achieve a goal. Why did you fall short?

NEEDING APPROVAL

- Rejection is part of selling. Describe how you maintain a positive mindset.
- Give me an example of when you became emotional with a prospect. What happened?
- Describe how you handle unreasonable requests by a prospect.

Date: 06.01.2019



CONTROLLING THE SALES PROCESS

- Tell me how you handle talkative prospects.
- Describe your plan for a typical sales call.
- Explain how you conclude a sales meeting.

HANDLING OBJECTIONS

- Describe how you handle prospects' objections.
- Tell me about a time when you were unsuccessful in overcoming a prospect's objection. Do you think you could have done something differently to change the outcome? If so, what?
- I get the sense that you are good at handling stalls and objections. Why do you think that is?

QUESTIONING EFFECTIVENESS

- Sometimes prospects are reluctant to reveal their real challenges. Explain how you can tell when they are withholding something? Please share a recent situation when this happened.
- Tell me about your style of asking questions on sales calls.
- Describe how you were able to use questions to realise that you were offering a wrong solution to a prospect.



ACTIVE LISTENING

- Tell me about an instance when you misunderstood what the prospect had shared with you. What do you think you could have done differently to avoid the situation?
- Describe how you let prospects know you are listening to them actively.
- Tell me about the type of questions you typically ask to confirm your understanding of what a prospect has communicated.

CRITICAL THINKING

- Tell me about the process you use to connect your product/service to prospects' problems.
- Describe how you develop your thinking and problem solving skills.
- If you had to select your greatest weakness in solving problems, what would you choose? Why did you select this one?

AMBITION AND INITIATIVE

- Tell me about a time when things did not go your way or how you intended. What did you learn from the experience?
- Describe what a work-life balance means to you.
- Tell me about a time when factors outside of your control prevented you from succeeding.



PRESENTING

- Think about a recent sales presentation that went really well. What did you do to make it successful? Could you have done something better?
- Tell me about the most challenging presentation you have ever made.
- Describe how you prepare for a sales presentation.

TIME MANAGEMENT

- Describe your system of prioritising activities.
- We all have more demands on our time. How do you manage all of your demands?
- When you run out of time and cannot get everything done, explain the criteria you use to decide what does not get done.

DEALING WITH FAILURE

- Tell me about time that you took a risk and failed and another one where you took a risk and succeeded. What was the difference?
- When you hit a sales slump, how do you deal with it?
- Describe a professional situation when you decided that the reward was not worth the risk. What did you learn from the experience?

Date: 06.01.2019



DETERMINED COMPETITIVENESS

- If I had worked with you in the past, would I have considered you competitive? Why?
- Tell me about your most significant competitors. How are they better?
- Describe what sets you apart from other sales professionals.

MONEY CONCEPT

- Would you rather close a huge sale with a huge commission and little recognition, or a smaller sale that gained you a lot of recognition?
- How much was an average sale at your previous position?
- Prospects frequently ask for a better price. Tell me how you handle these requests.

EMOTIONAL DISTANCE

- Selling is an emotional endeavor. Tell me what you typically feel during a sales call.
- Tell me about a time when you absolutely had to close a sale causing you to get emotional.
- Describe how you maintain emotional detachment during a sales call.